

813

6014-B

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RECORDATION NO. 6014-B FILED 1433

June 1, 1989 JUN 1 1989 - 10 10 AM

INTERSTATE COMMERCE COMMISSION

9-152A001

Honorable Noreta R. McGee  
Secretary  
Interstate Commerce Division  
Washington, D.C. 20423

JUN 1 10 10 AM '89  
RECEIVED  
COMM. DIV.

Dear Ms. McGee:

On behalf of The First National Bank of Chicago, I submit for filing and recording under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder, five (5) executed counterparts of a document, entitled Termination of Lease, executed as of May 31, 1989 which should be included as part of the filing recorded on December 9, 1968 at 9:45 a.m., Recordation No. 6014 as the next available recordation number being 6014-B.

The executing party to the enclosed Termination is:

The First National Bank of Chicago - Lessor  
One First National Plaza, Suite 0520  
Chicago, IL 60670

The Termination terminates the lease of the locomotives listed in Exhibit A to the Lease of Diesel-Electric Locomotives dated as of November 1, 1968 between the Lessor and Chicago, Milwaukee, St. Paul and Pacific Railroad Company (the "Lease") filed under I.C.C. Recordation No. 6014.

The equipment covered is listed in the Lease.

A short summary of the document to appear in the ICC Index is as follows:

"Termination of Lease."

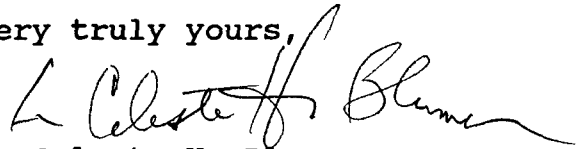
*Handwritten signature: Noreta R. McGee*

MANWELL & WES

Honorable Noreta R. McGee  
June 1, 1989  
Page Two

Enclosed is a check in the amount of thirteen dollars (\$13.00) in payment of the filing fee. Once the filing has been made, please return to bearer the stamped counterparts of the Termination not needed for your files, together with the fee receipt, the letter from the ICC acknowledging the filing, and the two extra copies of this transmittal letter.

Very truly yours,

A handwritten signature in cursive script, appearing to read "L. Celeste H. Blumer". The signature is fluid and extends to the right.

L. Celeste H. Blumer

Enclosures  
LCHB:its

ORIGINAL COUNTERPART

NO. 4

STATEMENT OF NEW NUMBERS

RECORDATION NO. 6015-C  
Filed & Recorded  
SEP 28 1972 - 9 22 AM

STATEMENT OF NEW NUMBER ASSIGNED TO 1 OF THE 60-FOOT 100-  
TON BOXCARS BEARING NORFOLK AND WESTERN RAILWAY COMPANY  
ROAD NUMBER 601243 SUBJECT TO EQUIPMENT TRUST AGREEMENT  
DATED AS OF JANUARY 1, 1969, BETWEEN THE FIRST PENNSYLVANIA  
BANKING AND TRUST COMPANY, TRUSTEE, AND NORFOLK AND WESTERN  
RAILWAY COMPANY, PROVIDING FOR THE ESTABLISHMENT OF NORFOLK  
AND WESTERN RAILWAY EQUIPMENT TRUST, SERIES Q

Old Road Number  
Assigned

NW 601243

New Road Number  
Assigned

NW 604000

IN WITNESS WHEREOF, Norfolk and Western Railway  
Company has caused this instrument to be executed in its  
corporate name by its duly authorized officer, and its  
corporate seal to be hereunto affixed, duly attested, as  
of the 26th day of September, 1972.

NORFOLK AND WESTERN RAILWAY COMPANY

By C. B. Deibel  
Assistant Vice President-Finance

ATTEST:

[Signature]  
Secretary

COMMONWEALTH OF VIRGINIA )  
CITY OF ROANOKE ) ss.:

On this 26th day of September, 1972, before me  
personally appeared C. B. Deibel, to me personally known,  
who, being by me duly sworn, says he is Assistant Vice  
President - Finance of Norfolk and Western Railway Company,

that the seal affixed to the foregoing instrument is the seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

R. J. Anderson

Notary Public

My Commission expires:

October 1, 1973